

ACCOUNTANCY BOARD OF OHIO
November 2, 2012 Meeting Highlights

10:00 a.m., Conference Rooms West B and C, 31st Floor, Vern Riffe Center, Columbus

- Elected the following officers for 2012-2013: Chair-W. Michael Fritz; Vice Chair-Robert Fay; Secretary-Michael Comer
- Approved the minutes of the September 7, 2012 meeting.
- Held a rules hearing on six proposed rule changes. No persons were present at the hearing to comment on the proposed changes.
- Reported on the NASBA Annual Meeting and International Forum held in Orlando October 28-November 1, 2012.
- Unanimously endorsed the candidacy of Theodore Long, Jr., a former two-time Chair of the Accountancy Board of Ohio, for the position of NASBA Vice Chair.
- Noted that the review of the NASBA/AICPA Uniform Accountancy Act would occur at the December 2012 Board meeting.
- Reviewed material on CPA examination site visits by Board members.
- Reviewed the budget, investigations, and education assistance reports.
- Discussed the fiscal year 2012 annual report and mass information e-mails to licensees.
- Heard a report on the Board response to the AICPA Exposure Draft on compilation and review standards.
- Affirmed the current policy of requiring payment before consideration of requests for waiver or reduction of late fees.
- Heard a report on the search for a new executive director.
- Reviewed a new statute concerning human trafficking.
- Heard a report on the changes to the Accountancy Board of Ohio website in response to the State of Ohio “ohio.gov” website changes.
- Denied by a vote of 9-0 two requests for waiver or reduction of late fees.
- Held a reinstatement hearing for John J. Quatman and voted 9-0 to take no action on Mr. Quatman’s reinstatement request with the provision that he cannot apply for reinstatement until after June 1, 2013.
- Held a disciplinary hearing for Kevin J. Fellman on the charges of fraud or deceit in obtaining an Ohio permit and failure to comply with the continuing education verification requirements. The Board voted 9-0 to revoke Mr. Fellman’s CPA certificate, but to stay the revocation subject to the completion of the following by December 31, 2012: (1) Payment of a \$580 fine; (2) Payment of applicable late fees and penalties for the Ohio permit, and (3) completion of a Board-approved professional standards and responsibilities course. The Board also stipulated that Mr. Fellman’s next continuing education reporting period will span the period November 2, 2012 through December 31, 2014 and that 120 continuing education credits would be due for that period.
- Held a disciplinary hearing for Harry W. Hunter, III, on the charge of failure to respond to Board communications in a timely manner. The Board voted 8-0, with one abstention, to revoke Mr. Hunter’s CPA certificate.